

**Bayport Securitisation (RF) Limited**

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

("Bayport Securitisation")

**Interest Rate Reset Announcement: BAYA31, BAYA33, BAYA34, BAYA35, BAYA36, BAYA39, BAYA41, BAYA42, BAYA45, BAYA51, BAYA52, BAYA54, BAYA55, BAYA57, BAYA58, BAYA61, BAYB05, BAYB06, BAYB07, BAYB08, BAYB11**

BAYA31	11.292% p.a. (430bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA33	10.992% p.a. (400bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA34	11.242% p.a. (425bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA35	11.242% p.a. (425bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA36	10.872% p.a. (388bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA39	11.242% p.a. (425bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA41	10.892% p.a. (390bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017

---

**Bayport Securitisation (RF) Limited**

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157

Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: BJ Arlow\*, B Harmse\*, LC Koch\*, DJ Rajak\*, R Thanthony\*, JE Trevena\* (\*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

BAYA42	11.242% p.a. (425bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA45	11.242% p.a. (425bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA51	12.092% p.a. (510bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA52	12.092% p.a. (510bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA54	12.092% p.a. (510bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA55	9.492% p.a. (250bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA57	12.492% p.a. (550bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA58	12.092% p.a. (510bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYA61	12.092% p.a. (510bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYB05	14.492% p.a. (750bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYB06	14.492% p.a. (750bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYB07	14.492% p.a. (750bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017

---

**Bayport Securitisation (RF) Limited**

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157

Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: BJ Arlow\*, B Harmse\*, LC Koch\*, DJ Rajak\*, R Thanthony\*, JE Trevena\* (\*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

BAYB08	14.992% p.a. (800bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017
BAYB11	14.992% p.a. (800bps over 6.992%) for the period 30 September 2017 to 29 December 2017, payable on 31 December 2017 (following Business Day Convention*). Next reset: 31 December 2017

---

**Bayport Securitisation (RF) Limited**

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157  
Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: BJ Arlow\*, B Harmse\*, LC Koch\*, DJ Rajak\*, R Thanthony\*, JE Trevena\* (\*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130

3 Month JIBAR at 30 September 2017: 6.992%

The Programme Memorandum can be found on the JSE's website or at the following address:

<http://www.bayportfinance.com/investor-relations/bayport-securitisation/#programme-memorandum>

**02 October 2017**

**The Debt Sponsor**

**The Standard Bank of South Africa Limited**

---

**Bayport Securitisation (RF) Limited**

Bayport House, 23A 10th Avenue, Rivonia, South Africa, 2128 • Postnet Suite 116, Private Bag X43, Sunninghill, South Africa, 2157

Tel: +27 (0)861 456 456 • Fax: +27 (0)11 580 1010

Directors: BJ Arlow\*, B Harmse\*, LC Koch\*, DJ Rajak\*, R Thanthony\*, JE Trevena\* (\*Non-executive)

Company Registration Co Reg No: 2008/003557/06 • Registered Credit Provider No: NCRCP4130