

Bayport Securitisation (RF) Ltd

(Incorporated with limited liability in the Republic of South Africa)
 (Registration number 2008/003557/06)
 Formerly called Bayport Securitisation (Proprietary) Limited
 (with registration number 2008/003557/07)
 ("Bayport Securitisation")

Transaction Capital Limited

(Incorporated with limited liability in the Republic of South Africa)
 (Registration number 2002/031730/06)
 Formerly called Transaction Capital (Proprietary) Limited
 (with registration number 2002/031730/07)
 ("Transaction Capital")

Interest Rate Reset Announcement:

BAYA06, BAYA09, BAYA10, BAYA11, BAYA17, BAYA18, BAYA19, BAYA20, BAYA22, BAYA25, BAYA27, BAYA28, BAYA29, BAYA31, BAYA33, BAYA34, BAYA35, BAYA36, BAYA37, BAYA38, BAYB05, BAYB06, BAYB07 and BAYB08

BAYA06	9.875% p.a. (475bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA09	10.150% p.a. (500bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA10	10.150% p.a. (500bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA11	10.150% p.a. (500bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA17	9.600% p.a. (445bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA18	9.600% p.a. (445bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA19	9.600% p.a. (445bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA20	9.050% p.a. (390bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA22	8.950% p.a. (380bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA25	9.300% p.a. (415bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA27	8.650% p.a. (350bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA28	6.800% p.a. (165bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))

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BAYA29	8.650% p.a. (350bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA31	9.450% p.a. (430bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA33	9.150% p.a. (400bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA34	9.400% p.a. (425bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA35	9.400% p.a. (425bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA36	9.030% p.a. (388bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA37	9.030% p.a. (388bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYA38	6.800% p.a. (165bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYB05	12.650% p.a. (750bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYB06	12.650% p.a. (750bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BayB07	12.650% p.a. (750bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))
BAYB08	13.150% p.a. (800bps over 3 month Jibar of 5.150%) for the period 01 July 2013 to 30 September 2013, payable on 30 September 2013 (Following Business Day Convention))

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3 Month JIBAR at 1 July 2013: 5.150%

The Programme Memorandum can be found on the JSE's website or at the following address:

<http://www.transactioncapital.co.za/baysecdebt.aspx>

For further information on the Notes issued please contact:

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1 July 2013

Debt Sponsor

Deutsche Bank AG, Johannesburg Branch