

**Bayport Securitisation (RF) Ltd**

(Incorporated with limited liability in the Republic of South Africa)  
(Registration number 2008/003557/06)  
Formerly called Bayport Securitisation (Proprietary) Limited  
(with registration number 2008/003557/07)  
("Bayport Securitisation")

**Transaction Capital Limited**

(Incorporated with limited liability in the Republic of South Africa)  
(Registration number 2002/031730/06)  
Formerly called Transaction Capital (Proprietary) Limited  
(with registration number 2002/031730/07)  
("Transaction Capital")

## Listing of new financial instruments

The JSE Limited ("JSE") has granted listings to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorised Programme size is ZAR4,400,000,000 and the total notes issued before the issue referred to below or any other Tranches of Notes to be issued on the Issue Date are R3,436,038,840. The full details of the notes in respect of which a listing has been granted are as follows:-

<b>Bond Code</b>	<b>BAYA32</b>
Nominal Value	R 75, 000,000.00
Coupon	10.1075% payable Semi-Annually in arrears
Coupon Indicator	Fixed
Maturity Date	31 March 2018
Interest Dates	30 June and 31 December each year (last Interest Date would be 31 March 2018)
Books Close	20 June and 21 December each year (last Books Close would be 21 March 2018)
Last day to register	By 17:00 on 19 June and 20 December each year (last LDR would be 20 March 2018)
First Interest Payment	30 June 2013
Interest Commencement Date	28 February 2013
First Settlement Date	31 March 2018
Business Date Convention	Following
ISIN No.	ZAG000103490

The Programme Memorandum can be found on the JSE's website or at the following address:

<http://www.transactioncapital.co.za/baysecdebt.aspx>

For further information on the Notes issued please contact:

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Ms Natasha Hossain (Deutsche Bank AG Johannesburg Branch) (011) 775 7237

28 February 2013

Debt Sponsor

Deutsche Bank AG, Johannesburg Branch