

**Bayport Securitisation (RF) Limited**

(Incorporated with limited liability in the Republic of South Africa)

(Registration number 2008/003557/06)

("Bayport Securitisation")

**Bayport Securitisation raises R130m of debt funding**

The JSE Limited ("JSE") has granted listings to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorized Programmed size is ZAR 10,000,000,000 and the total notes issued before the issue referred to below or any other Tranches of Notes to be issued on the Issue Date are ZAR3,886,920,856.

The full details of the Note in respect of which a listing has been granted is as follows:-

|                            |   |
|----------------------------|---|
| <b>Bond Code</b>           | <b>BAYA47</b>   |
| Nominal Value              | ZAR130,000,000  |
| Coupon                     | 3M JIBAR + 200bps   |
| Coupon Indicator           | Floating  |
| Maturity Date              | 30 September 2015   |
| Interest Dates             | 31 December, 31 March, 30 June and 30 September             |
| Books Close                | 21 December, 21 March, 20 June and 20 September             |
| Last day to register       | By 17:00 on 20 December, 20 March, 19 June and 19 September |
| First Interest Payment     | 31 December 2014  |
| Interest Commencement Date | 30 September 2014   |
| First Settlement Date      | 30 September 2014   |
| Business Date Convention   | Following   |
| ISIN No.                   | ZAG000120254  |

For further information on the Notes issues please contact:

Mr David Rajak (Bayport International Group Support) (011) 236 7310

Ms Tracy-lee Westman (Bayport International Group Support) (011) 236 7303

Ms Armine Schaefer (Standard Bank of South Africa Limited) (011) 721 8106

30 September 2014

**The Debt Sponsor**

The Standard Bank of South Africa Limited

Johannesburg

**Bayport Securitisation (RF) Limited**

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Directors: B Harmse\*, S K Stone\*, R Thanthony\*, J E Trevena\*, S F Williamson\*, D F Woollam\* (\*Non-executive)

Company Registration Co Reg No: 2008/003557/06 - Registered Credit Provider No: NCRCP4130

[www.bayport.co.za](http://www.bayport.co.za)