

Bayport Securitisation (RF) Ltd  
(Incorporated with limited liability in the Republic of South Africa)  
(Registration number M2008/003557/06)  
Formerly called Bayport Securitisation (Proprietary) Limited  
(with registration number 2008/003557/07)  
("Bayport Securitisation")

#### Listing of new financial instruments

The JSE Limited ("JSE") has granted a listing to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorised Programme size is ZAR4,400,000,000 and the total notes issued before the issue referred to below or any other Tranches of Notes to be issued on the Issue Date are [R2,369 141 683]. The full details of the note in respect of which a listing has been granted are as follows:-

Bond Code	BAYA23
Nominal Value	R 300, 000,000.00
Coupon	10.51%
Coupon Indicator	Fixed
Maturity Date	30 June 2017
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	30 September 2012
Interest Commencement Date	2 July 2012
First Settlement Date	2 July 2012
Business Date Convention	Following
ISIN No.	ZAG000096066

Bond Code	BAYA24
Nominal Value	R 95,000,000.00
Coupon	11.09%
Coupon Indicator	Fixed
Maturity Date	30 June 2017
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	30 September 2012
Interest Commencement Date	2 July 2012
First Settlement Date	2 July 2012
Business Date Convention	Following

ISIN No.

ZAG000096512

The Programme Memorandum can be found on the JSE's website or at the following address:

<http://www.transactioncapital.co.za/baysecdebt.aspx>

For further information on the Notes issued please contact:

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Ms Natasha Hossain (011) 775 7237

(Deutsche Bank AG Johannesburg Branch)

2 July 2012

Debt Sponsor

Deutsche Bank AG, Johannesburg Branch