

Bayport Securitisation (RF) Ltd  
(Incorporated with limited liability in the Republic of South Africa)

(Registration number M2008/003557/06)

Formerly called Bayport Securitisation (Proprietary) Limited  
(with registration number 2008/003557/07)

("Bayport Securitisation")

Listing of new financial instrument

The JSE Limited ("JSE") has granted a listing to Bayport Securitisation under its Asset Backed Note Programme ("the Programme") on the terms and conditions contained in the Programme Memorandum dated 20 May 2011 as supplemented from time to time ("Programme Memorandum"). The authorised Programme size is ZAR4,400,000,000 and the total notes issued before the issue referred to below are R1,959,559,159.00. The full details of the note in respect of which a listing has been granted are as follows:-

Bond Code	BAYA16
Nominal Value	R 10,000,000.00
Coupon	10.380%
Trade Type	Price
Class Type	Class A
Coupon Indicator	Fixed
Maturity Date	30 September 2016
Interest Dates	31 March, 30 June, 30 September and 31 December
Books Close	21 March, 20 June, 20 September and 21 December
Last day to register	By 17:00 on 20 March, 19 June, 19 September and 20 December
First Interest Payment	30 December 2011
Interest Commencement Date	12 October 2011
First Settlement Date	12 October 2011
ISIN No.	ZAG000089657

The Programme Memorandum can be found on the JSE's website or at the following address:

<http://www.transactioncapital.co.za/baysecdebt.aspx>

For further information on the Note issued please contact:

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12 October 2011

Debt Sponsor  
Deutsche Bank AG, Johannesburg Branch